



general insurance

**MONEY INSURANCE POLICY**

Please fill this form in **Block Letters** and **Tick the Boxes**  where appropriate PBM  
 (Please answer all questions completely. This policy commences only after the proposal is accepted and subject to realisation of premium.)

**INTERMEDIARY DETAILS**

Intermediary/Sales Officer Name  Code   
 Branch Name  Code   
 Sales Manager's Name  Code   
 Campaign Name  Code   
 Initiative Code  Business Indicator

**PROPOSER'S DETAILS**

Name Mr./Mrs./Ms./Dr./M/s.   
 Communication (Postal) Address   
 Pin code  State   
 Contact Nos. Mobile No.  Office +91   
 Residence +91  E-mail ID   
 Nature of Business/ Trade   
 Period of Insurance From  To

**Money in transit :**

Highest amount in transit at any one time (the limit of Company's liability for any one loss) Rs. \_\_\_\_\_  
 Estimated annual amount of money in transit Rs. \_\_\_\_\_

**Money in Safe :**

Sum Insured Rs. \_\_\_\_\_  
 What is the maximum distance over which the money will be conveyed? \_\_\_\_\_  
 Address of premises between which money will be carried. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

What means of transport do the persons carrying money use?  Own Vehicle  Public transport  Others

If others, please specify. \_\_\_\_\_

Are the persons carrying money accompanied by armed guards?  Yes  No

If not, please state what protection, if any, is provided. \_\_\_\_\_

Please state the particulars of safe/s and /or strong room in which money will be kept outside business hours.

Maker's name	Weight / Dimensions	Identification Number

Address of the premises where safe is kept. \_\_\_\_\_

Is the safe fixed to the walls or floor?  Yes  No

By whom are the keys of the safe(s) and /or strong room held? \_\_\_\_\_

Are all such keys removed from the premises outside business hours?  Yes  No

Will the premises be guarded whilst they are closed for business?  Yes  No

If yes, by whom? \_\_\_\_\_

Have you ever sustained any loss of money whilst in transit or whilst on your premises?  Yes  No

If yes, please give full particulars. \_\_\_\_\_

Has any company in respect of Money Insurance:

a) Declined your proposal?  Yes  No

b) Accepted your proposal on special terms & conditions?  Yes  No

c) Cancelled or refused to renew your policy?  Yes  No

If yes, please give the following details:

a) Name of the insurance company \_\_\_\_\_

b) Period of Insurance From |||||||| To |||||||

c) Any special terms and conditions imposed \_\_\_\_\_

## DECLARATION

I/We hereby declare that the statements, answers and particulars made by me/us in this Proposal Form are correct, complete and true to the best of my/our knowledge and belief. It is hereby understood and agreed that the statements, answers and particulars provided hereinabove, are the basis on which this insurance is being granted and that if, after the insurance is effected, it is found that any of the statements, answers or particulars are incorrect or untrue in any respect, the Company shall have no liability under this insurance.

I/We agree and undertake to convey to Bharti AXA General Insurance Co. Ltd. Any additions/ alterations carried out in

Date: \_\_\_\_\_

Place: \_\_\_\_\_

\_\_\_\_\_  
Signature of the Proposer

### Notes:

- For complete details of coverage please refer to the Policy document
- Please ensure that the sum fixed as limit of Company's liability in respect of any one loss is adequate for full protection

## PROHIBITION OF REBATES (SECTION 41) OF THE INSURANCE ACT 1938

1. No person shall offer or allow either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate except such rebate as may be allowed in accordance with the published prospectuses or tables of the Insurer.
2. Any person making default in complying with the provisions of this section shall be punishable with fine, which may extend to Five Hundred Rupees.



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**BHARTI AXA GENERAL INSURANCE COMPANY LIMITED**

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**Website:** www.bharti-axagi.co.in