



redefining /
general insurance

**Bharti AXA General Insurance
Company Limited**

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Smart Individual Personal Accident Insurance Policy - Proposal Form

SAP

Important Note

Issuance of this form is not to be taken as admission of liability. Please fill this form in **Block Letters** and **Tick the Boxes** where appropriate. Please answer all questions completely and do not leave any blanks: in case any question is not relevant, please mention "Not applicable"; This form is applicable for individuals only, Please fill in separate form for each of the family member; The insurance is not effective until the proposal is accepted and premium received.

1 Intermediary details

Intermediary/Sales Officer Name Code
 Branch Name Code
 Sales Manager's Name Code
 Campaign Name Code
 Business Indicator Rural Indicator Yes No

2 Proposer's details

Name of the Proposer Mr./Mrs./Ms./Dr.

 Communication (Postal) Address

 Pin code State
 Contact Nos. Mobile No. Office +91
 Residence +91 E-mail ID

3 Insured person's details

Name of the Insured Person Mr./Mrs./Ms./Dr.

 Date of birth Gender Male Female
 Marital Status: Married Unmarried
 Occupation / Profession :- Public sector Private sector Defense Sales & Marketing
 Software Education Doctor
 others (Please specify) _____
 Occupation Group I II III IV
 Nature of Duties _____
 Monthly income from gainful employment

4 Nominee details

In the event of the death of an Insured Person any payment due under the Policy shall become payable to the nominee in accordance with the Policy terms and conditions. The nominee must be an immediate relative of the Proposer. Nominee for any of the persons proposed to be insured shall be the Proposer.

Nominee Name	Relationship	Address of the Nominee

Name and Address of appointee if the nominee in minor _____

Registered office address: Bharti AXA General Insurance Co. Ltd.
 First Floor, Ferns Icon, Survey No. 28, Doddanekundi, Bangalore- 560 037. IRDA Registration No.139.
 ST Registration No.: AADCB2008DST001 Co. Registration No.: U66030KA2007PLC043362

Plan Opted SmartPA Basic SmartPA Regular SmartPA Standard (without Medical extension)
 SmartPA Silver* SmartPA Gold* SmartPA Standard (with Medical extension)

Note:* In case of Gold Plan, declared Monthly Gainful Income shall not be less than Rs 40,000 and for silver plan monthly income shall not be less than Rs. 20,000/- Please submit income proof (Form 16 or Salary Certificate Or Income Tax Returns with the proposal form

Policy start date: Time: AM/PM

Policy end date: Time: AM/PM

Does any of the Insured Person(s) suffer/have suffered/taken treatment for gout, paralysis, arthritis, epilepsy or any other seizure disorder? Yes No

Does any of the Insured Person(s) suffer/have suffered from any physical/mental defect, impairment, deformity or infirmity affecting mobility, speech, hearing ability or sight? Yes No

If Yes, Please give details in the following table.

Sl. No.	Name	Details of Disablement / Illness

5 Existing / Previous Insurance Details

Is the proposer or the persons proposed, already insured under a plan with Bharti Axa General Insurance Company Limited or any other insurance company? If yes, please share below the Policy/ Application number(s). Please mention application number in case of pending proposal.

Do you want that these details should be considered for portability or continuity? Yes No

Name of the Insurer	Policy / Application No.	Period of Insurance												Sum Insured	Claims lodged/Paid	Cumulative Bonus				
		From Date						To Date												
		D	D	M	M	Y	Y	Y	Y	D	D	M	M	Y	Y	Y	Y			

6 Payment Details

Kindly select one Cheque D.D./P.O. Cash Others _____

Cheque/D.D./P.O. no. Dated

Bank Name

Premium Amount Rs.

In words _____

7 Bank Details of the Insured (In case of any dues from the company, the amount will be credited to this bank account)

Bank Name

Account Number

IFSC Code

Branch Name & Address

Address



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8 Declaration

Please let us know if the below statement is applicable to you :

“Have you ever been entrusted with prominent public functions, for example, Heads of State or of Government, senior politicians, senior government, judicial or military officials, senior executives of state owned corporations or important political party officials.” Yes No

I/We hereby declare, on my behalf and on behalf of all persons proposed to be insured, that the above statements, answers and/or particulars given by me are true and complete in all respects to the best of my knowledge and that I/We am/are authorized to propose on behalf of these other persons.

I understand the information provided by me will form the basis of insurance policy, is subject to the Board approved underwriting policy of the insurance company and that the policy will come into force only after full receipt of the premium chargeable.

I/We further declare that I/we notify in writing any change occurring in the occupation or general health of the life to be insured/propose after the proposal has been submitted but before communication of the risk acceptance by the company.

I/We declare and consent to the company seeking medical information from any doctor or from a hospital who at anytime has attended on the life to be insured/proposer of from any past or present employer concerning anything which affects the physical or mental health of the life to be assured/ proposer and seeking information from any insurance company to which an application for insurance on the life to be assured/proposer has been made for the purpose of underwriting the proposal and/ or claim settlement.

I/We authorize the company to share information pertaining to my proposal including the medical records for the sole purpose of proposal underwriting and/ or claims settlement and with any Governmental and/ or Regulatory authority.

Date: _____

Place: _____

Signature of the Proposer

9 Prohibition of rebates (section 41) of the Insurance Act 1938

1. No person shall allow or offer to allow, either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind or risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate except such rebate as may be allowed in accordance with the prospectus or tables of the Insurer.
2. Any person making default in complying with the provision/s of this section shall be punishable with fine, which may extend to five hundred rupees.

For more details on risk factors and terms & conditions, please read the sales brochure carefully before concluding a sale. PF/IPA/THINQ/10-14. Insurance is the subject matter of solicitation.