

# HDFC ERGO General Insurance Company Limited



## PROPOSAL FOR MARINE CARGO INSURANCE (OPEN POLICY/OPEN COVER)

(All fields are mandatory and fill in CAPITALS only)

Name of the Agent/ Broker \_\_\_\_\_ Code \_\_\_\_\_

### INSURED DETAILS

Name of the Proposer's Mr./Ms./Mrs. \_\_\_\_\_  
(First Name) (Middle Name) (Last Name)

Proposer's Postal Address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

City \_\_\_\_\_  
 State \_\_\_\_\_ Pincode \_\_\_\_\_

Tel.(Res.) \_\_\_\_\_ (Off.) \_\_\_\_\_ Mobile \_\_\_\_\_  
STD Code STD Code

E-mail \_\_\_\_\_

Key Person (Insurance) \_\_\_\_\_

Tel.(Res.) \_\_\_\_\_ (Off.) \_\_\_\_\_ Fax \_\_\_\_\_  
STD Code STD Code

Description of the Trade/Business \_\_\_\_\_

Years in Trade			
Annual Turnover ( Last 3 Years) Rs. (as shown in the annual report)	Yr _____ Amt. _____	Yr _____ Amt. _____	Yr _____ Amt. _____

### PREMIUM DETAILS

Premium Amount Rs. \_\_\_\_\_ Rupees : \_\_\_\_\_

### SOURCES OF FUND

Salary  Business  Others ( Please Specify) \_\_\_\_\_

### BANK ACCOUNT DETAILS

Bank Account No. \_\_\_\_\_

Bank Name \_\_\_\_\_

Branch Name & Address \_\_\_\_\_

### POLICY DATA (Please answer all questions)

1	Type of Policy required	One Voyage/transit	Open Policy (Annual)	Others ( specify)
2	Is the policy being taken for the first time?		If "NO" please give details as below	
	a) Present Insurer		Date of commencement of policy	
b) Premium Paid and Claims Received & Outstanding for the last 3 years:				
	Year	Premium (Rs.)	Claims Paid (Rs.)	Outstanding Claims(Rs.)
				Claims Ratio

3 If the Claim experience of any year is adverse due to a major / unusual loss, please give brief details of the claim including claim amount received :

The intention of this Form is to meet your entire Marine Insurance requirement under one Policy document. Kindly therefore, complete the Form carefully

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**CARGO DATA**

1	Merchandise/Goods to be Insured	Input ( Imports)						
	Input : Raw Materials, CKD, SKD, etc.	Output ( Exports)						
	Output : Finished Products, etc	Domestic Input						
		Domestic Output						
2	Packing of Cargo	Input ( Imports)						
	E.g.. Cases, crated, manufacture's export cartons, bulk, bagged, and then palletised and wrapped	Output ( Exports)						
		Domestic Input						
		Domestic Output						
3a	Will the cargo be containerised ?			If "YES", is it				
3b	If FCL, will cargo be destuffed at final destination warehouse?			If "No", where will destuffing take place ?				
4	Estimated Annual volume to be insured (Rs. In Lacs)	(4a) Exports(Rs.)		(4b) Imports (Rs.)		Input Domestic (Rs.)	Output Domestic (Rs.)	
4a	Principal countries to which goods are exported	Country	US/Canada	U.K. & Continental Europe(EC)	Middle / South East	Far East/ Australia/ Newzealand	Others	Total
		CIF % of Total						0
	<b>(Mention only PERCENTAGE)</b>	Value Rs.Lacs	0	0	0	0	0	0
		FOB /C&F % of total						0
		Value Rs.Lacs	0	0	0	0	0	0
4b	Final Destination Towns in India for Imports	Locations						Total
		% of Total						0
	<b>(Mention only PERCENTAGE)</b>	Value Rs.Lacs	0.00	0.00	0.00	0.00	0.00	0.00
5	<b>Conveyance:</b>	<b>Air</b>	<b>Sea</b>	<b>Postal</b>	<b>Courier</b>	<b>Other Conveyance(Please specify)</b>		
	Please tick	<b>Export</b>						
		<b>Import</b>						
		<b>Air</b>	<b>Road</b>	<b>Rail</b>	<b>Inland Water</b>	<b>Coastal Water</b>	<b>Postal</b>	<b>Courier</b>
	<b>Domestic</b>							
5a	What percentage of total shipments will be by <b>AIR TRANSIT</b> :				<b>Exports</b>	<b>%</b>	<b>Imports</b>	<b>%</b>
5b	Will the Courier shipments exceed <b>10%</b> of the Total Shipments?							
5c	Do the Couriers have any insurance policy covering their liability as carriers ?							
6	Will there be any transshipment? If <b>"Yes"</b>				Transshipment at :			
	please give details.							
7	<b>Geographical Limits for Policy</b>		From			To		
	Import	Exports						
	Export	Imports						
	Domestic Input							
	Domestic Output							

8	Basis of Valuation for Policy		<b>Import</b>	<b>FOB+ %</b>	<b>C&amp;F+ %</b>		<b>Domestic Input</b>	<b>Purchase Invoice+ %</b>
	(The Percentage to be shown should not include %age towards <b>Increased Value or Customs Duty</b> )		<b>Export</b>	<b>FOB+ %</b>	<b>C&amp;F+ %</b>	<b>CIF+ %</b>	<b>Domestic Output</b>	<b>Sale Invoice+ %</b>
9	Limits of Insurance required for the Policy ( <b>Rs</b> )			By any one Vessel under deck				By Registered or P.O Insured Parcel
				By any one vessel on Deck				By Unregistered or Ordinary Parcel Post
				By any one aircraft				By Courier
				By any one Truck/Rake				By any other mode
				By any one Barge (Inland vessel)				By any other mode
10	Limit for any one Location ( <b>Accumulation</b> )	Rs.						
11	Terms of Cover required "Basic"( Named Perils), "All risk", "SRCC", "War" etc.							
12	Do you require cover for Custom Duty ? ( Please note that this is not an "agreed value" cover)							(Rs.)
								a) Maximum amount per shipment
								b) Annual Amount
13	Do you require "Increased value " for imports ? ( Please note that this is not an "agreed value" cover)							(Rs.)
								a) Maximum amount per shipment
								b) Annual Amount
14	Do you require storage cover at intermediate inland locations, originating ports( exports), arrival ports (import) etc.?							
								If "YES" please state
								For more than one locations , attach separate sheet
								a) Location( City /Town/Port)
								c) Number of days /weeks
								b) Amount per Location
								Rs.
15	Reasons for storage ? e.g. consolidation,processing, packing, blending etc.							
								d) Are the godowns owned/hired by you?
								If the Godowns are not owned/ hired by you, they belong to whom?
16	Have you entered into a special contract with any Carrier restricting their liability ?							
	If "YES" Please give details.							
17	Would you like to opt for a " Voluntary Excess" ?							
	If "yes" , please mention the amount .							Rs.
18	Any other information you would like to provide							

